

# CHARTER OAK

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Insurance and Financial Services Co.

FOR IMMEDIATE RELEASE

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## **Charter Oak Insurance and Financial Services Combines with Executive Compensation Group**

### ***Boston Agency Serving Clients from New Financial District Offices***

Charter Oak Insurance and Financial Services Co. is pleased to announce that it has joined forces with Boston firm Executive Compensation Group LLC. Now operating under the Charter Oak name, the combined team is serving clients from new offices in the heart of the city's financial district.

Executive Compensation served held businesses, corporate executives and high net worth individuals in numerous areas of personal and business finance including financial resources, retirement products and services, tuition funding programs, investment products, estate planning, business continuation, executive fringe benefits and employee benefits. The firm was founded in 1999.

Peter Novak, general agent of Charter Oak, said: "This union allows us to draw from both Charter Oak's regional resources and Executive Compensation's strong local roots. The result is a group of professionals whose reach has expanded and whose clients will benefit from the depth of service we're able to provide."

Charter Oak's Boston office is now located at Two Liberty Square, Suite 10; Boston, MA 02109.

*Charter Oak Insurance and Financial Services Co. is a general agency of Massachusetts Mutual Life Insurance Company (MassMutual) and serves the risk management, business services and retirement and investment planning needs of more than 60,000 clients throughout New England. With core offices in Boston, Farmington, Springfield and Stamford, Charter Oak considers helping others the heart of its business and is proud to support many philanthropic organizations in all of the markets it serves. To learn more, visit [www.charteroakinsurance.com](http://www.charteroakinsurance.com).*

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